



Fax : +41 (22) 918 73 71

E-mail: marie-charlotte.christol@efgbank.com

Message from Marie-Charlotte Christol

EFG BANK

Transfer Division (free of payment)

Quai du Seujet 24

P.O: Box 2391

1211 Genève 2, Switzerland

Company : **UNITED STATES BANKRUPTCY COURT**

Date : 19.06.2018

Pages : 1

JUN 25 2018

Ref: Transfer free of payment – Our ref. MCRI-18MI116

Dear All,

Please find in attached an Evidence of Transfer of Claim:

50'000

CALLABLE RANGE ACCRUAL NOTE

XS0207502781

USD

Many thanks in advance for your assistance.

Best regards,

Marie-Charlotte Christol

A handwritten signature in blue ink, appearing to be "M. Christol", with a long horizontal stroke extending to the right.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank Hapoalim (Switzerland) Ltd., Zurich, Switzerland** ("Transferor") unconditionally and irrevocably transferred to **EFG, Geneva** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. **55855**) in the **nominal amount of USD 50'000.00** related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 11 day of June 2018.

Bank Hapoalim (Switzerland) Ltd.
Stockerstrasse 33
CH-8027 Zurich


Stefan Stotzer
Deputy Manager


Igor Dahinden
Assistant Manager

EFG Bank
24, quai du Seujet
CP 2391 1211 Genève 2
SUISSE


Karinne Balzarini-Gautier
Vice President


Jean-Régis DUTOIT
Assistant Vice President

Schedule I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0207502781 CALLABLE RANGE ACCRUAL NOTE	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 50'000
Blocking number	6052924			